



FALCON TECHNOPROJECTS INDIA LTD.
MEP CONSULTANT & CONTRACTORS
All Project Solutions Under One Roof

Corp. Off.: Unit No. 116 / 117 / 118, 1st Floor, 'Keshav', Vasudev Sky High, Kanakiya Road, Beverly Park, Mira Road (E),
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May 30, 2025

To,
Listing Department,
National Stock Exchange Limited
Exchange Plaza, C-1, Block-G,
Bandra Kurla Complex, Bandra (E),
Mumbai-400 051

Scrip Code – FALCONTECH

Dear Sir/Madam,

Sub.: Outcome of Board Meeting

Ref.: Regulation 30 of SEBI (Listing obligations and Disclosure Requirements) Regulation, 2015.

We wish to inform you that the Board of Directors of the Company at its meeting held today, May 30, 2025 has inter-alia, considered and approved the following:

1. Standalone Audited Financial Results along with Independent Auditors' Report for the half year and year ended on March 31, 2025.
2. Declaration of Unmodified Opinion in respect of Audit Report on Audited Financial Results for the year ended March 31, 2025 in 'Annexure A'.

The Board Meeting commenced at 13:30 PM and concluded at 14:45 PM.

Kindly take the same on your record.

Thanking you,

For Falcon Technoprojects India Limited

Bharat Shreekishan Parihar
Managing Director
DIN: 06945020

INDEPENDENT AUDITOR'S REPORT**To the Board of Directors of Falcon Technoprojects (India) Limited**
Report on the Audit of Financial Results**Opinion**

1. We have audited the annual financial results of Falcon Technoprojects (India) Limited (hereinafter referred to as the 'Company') for the year ended March 31, 2025 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date, attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ('Listing Regulations').
2. In our opinion and to the best of our information and according to the explanations given to us, the aforesaid financial results:
 - I. are presented in accordance with the requirements of Regulation 33 of the Listing Regulations in this regard; and
 - II. give a true and fair view in conformity with the recognition and measurement principles laid down in the applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 (the "Act") and other accounting principles generally accepted in India, of net profit and other financial information of the Company for the year ended March 31, 2025 and the statement of assets and liabilities and the statement of cash flows as at and for the year ended on that date.

Basis for Opinion

3. We conducted our audit in accordance with the Standards on Auditing (SAs) specified under section 143(10) of the Act and other applicable authoritative pronouncements issued by the Institute of Chartered Accountants of India. Our responsibilities under those Standards are further described in the 'Auditor's Responsibilities for the Audit of the Financial Results' section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our opinion.

Board of Directors' Responsibilities for the Financial Results

4. These financial results have been prepared on the basis of the annual financial statements.

The Company's Board of Directors are responsible for the preparation and presentation of these financial results that give a true and fair view of the net profit and other financial information of the Company and the statement of assets and liabilities and the statement of cash flows in accordance with the recognition and measurement principles laid down in the Indian Accounting Standards prescribed under Section 133 of the Act read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. The Board of Directors of the Company are responsible for maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding of the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and the design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring accuracy and completeness of the accounting records, relevant to the preparation and presentation of the financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the financial results by the Directors of the Company, as aforesaid.



5. In preparing the financial results, the Board of Directors of the Company are responsible for assessing the ability of the Company to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless the Board of Directors either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.
6. The Board of Directors of the Company are responsible for overseeing the financial reporting process of the Company.

Auditor's Responsibilities for the Audit of the Financial Results

7. Our objectives are to obtain reasonable assurance about whether the financial results as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance, but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial results.
8. As part of an audit in accordance with SAs, we exercise professional judgment and maintain professional skepticism throughout the audit. We also:
 - Identify and assess the risks of material misstatement of the financial results, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, intentional omissions, misrepresentations, or the override of internal control.
 - Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in the circumstances. Under Section 143(3) (i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and the operating effectiveness of such controls.
 - Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the Board of Directors.
 - Conclude on the appropriateness of the Board of Directors use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the ability of the Company to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the financial results or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
 - Evaluate the overall presentation, structure and content of the financial results, including the disclosures, and whether the financial results represent the underlying transactions and events in a manner that achieves fair presentation.
9. We communicate with those charged with governance of the Company regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit. We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.



Other Matters

10. The Financial Results include the results for the half year ended March 31, 2025 being the balancing figures between the audited figures in respect of the full financial year and published unaudited year to date figures up to 1st half of the current financial year.
11. The annual financial results dealt with by this report has been prepared for the express purpose of filing with the stock exchanges. These results are based on and should be read with the audited financial statements of the Company for the year ended March 31, 2025 on which we issued an unmodified audit opinion vide our report dated May 30, 2025.

For: NGST & Associates
Chartered Accountants
Firm Reg. No. – 135159W



Bhupendra Gandhi
Partner
Membership No. 122296
UDIN - 25122296BMHZXI9569



Place: Mumbai
Date: May 30, 2025

FALCON TECHNOPROJECTS (INDIA) LIMITED

CIN: L74900MH2014PLC257888

AUDITED BALANCE SHEET AS AT 31ST MARCH 2025

(Rs. in Lakhs)

PARTICULARS	AS AT 31/03/2025	AS AT 31/03/2024
<u>I. EQUITY AND LIABILITIES</u>		
1) Shareholder's Fund		
a) Share Capital	535.68	386.88
b) Reserve and Surplus	1,733.80	513.84
2) Non-current liabilities		
a) Long-term borrowings	21.43	342.11
b) Long-term Provision	16.36	14.69
3) Current liabilities		
a) Short Term Borrowings	383.30	427.62
b) Trade Payable	1,048.43	212.75
c) Other Current Liabilities	164.98	164.92
d) Short Term Provision	50.75	41.92
Total	3,954.73	2,104.73
<u>II. ASSETS</u>		
1) Non-current assets		
a) Property, plant and equipment and Intangible assets	205.74	201.68
b) Non-current investments	10.41	8.04
c) Deferred Tax Assets (net)	8.09	7.51
d) Other Non current assets	27.41	28.28
2) Current assets		
a) Inventories	1,588.66	1,238.55
b) Trade receivables	1,944.39	346.11
c) Cash and cash equivalents	8.91	182.74
d) Short-term loans and advances	150.71	22.00
e) Other current assets	10.40	69.82
Total	3,954.73	2,104.73
Corporate information		
Significant accounting policies		
Notes referred to above form an integral part of the Financial Statements.		
For and on behalf of the Board of Director Falcon Technoprojects (India) Limited		
Bharat Parihar (DIN-06945020) Managing Director		
Place : Mumbai		
Date : 30/05/2025		

FALCON TECHNOPROJECTS (INDIA) LIMITED

CIN: L74900MH2014PLC257888

STATEMENT OF AUDITED FINANCIAL RESULTS**FOR THE HALF YEAR AND YEAR ENDED 31ST MARCH, 2025****(Rs. in Lakhs Except for EPS)**

PARTICULARS	Half Year Ended			Year Ended	Year Ended
	31/03/2025	30/09/2024	31/03/2024	31/03/2025	31/03/2024
	Audited	Unaudited	Audited	Audited	Audited
INCOME:					
Revenue from Operation	1,383.87	1,263.41	569.61	2,647.27	1,144.32
Other income	1.18	1.04	2.30	2.23	2.81
Total Income	1,385.05	1,264.45	571.92	2,649.50	1,147.14
EXPENSES:					
Cost of Material Consumed / Services Rendered	1,180.20	1,048.71	374.26	2,228.91	738.10
Employee Benefits Expenses	59.00	62.58	79.58	121.59	155.40
Financial Costs	31.49	32.25	41.48	63.74	66.92
Depreciation and amortisation cost	3.04	1.32	0.96	4.36	1.76
Other Expenses	50.48	14.48	14.56	64.96	29.00
Total Expenses	1,324.22	1,159.34	510.84	2,483.55	991.18
Profit (Loss) before taxation, exceptional and prior period item	60.83	105.11	61.08	165.95	155.96
Exceptional and Prior Period Item					
Loss on sale of asset	-	-	-		23.79
Interest on Loan Prior Period	-	-	-		1.98
Profit (Loss) before taxation	60.83	105.11	61.08	165.95	130.20
Less : Provision for taxation					
- Current Tax	19.34	23.72	7.11	43.05	40.37
- Deffered Tax	(0.45)	(0.13)	(0.26)	(0.58)	(0.26)
- Short / Excess Provision of Previous Years	6.85			6.85	3.32
Profit/(Loss) for the period	35.10	81.52	54.23	116.62	86.77
Earning per equity share					
Face value per equity shares Rs.10/- fully paid up					
- Basic & Diluted	0.66	1.52	1.82	2.18	2.92

Notes referred to above form an integral part of the Financial Statements.

**For and on behalf of the Board of Directors
Falcon Technoprojects (India) Limited****Bharat Parihar
(DIN-06945020)
Managing Director****Place : Mumbai
Date : 30/05/2025**

FALCON TECHNOPROJECTS (INDIA) LIMITED**CIN: L74900MH2014PLC257888****CASH FLOW STATEMENT FOR THE HALF YEAR AND YEAR ENDED 31TH MARCH, 2025****(Rs. in Lakhs)**

Particulars	Year Ended 31th March, 2025	Year Ended 31st March, 2024
A. Cash Flow from Operating Activities		
Net profit before tax and extraordinary items	165.95	130.20
Adjustments for:		
Depreciation and amortisation expense	4.36	1.76
Loss on sale of asset		23.79
Other Provision	2.21	2.61
Deffered Tax Income	(0.58)	(0.26)
Interest and other income on investments	(2.23)	(2.81)
Interest expenses	63.74	66.92
Operating profit / (loss) before working capital changes	233.45	222.21
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Trade payable	835.68	(194.35)
Other Current Liabilities	0.06	(10.87)
Provision	8.28	6.51
Trade Receivables	(1,598.28)	179.27
Inventories	(350.11)	(75.80)
Other Current Assets	59.42	(19.70)
Other Non Current Assets	0.88	(1.07)
Cash flow from / (used in) operating activities	(810.63)	106.20
Less: Tax Impact	(49.32)	(43.43)
Net cash flow from / (used in) operating activities	(859.95)	62.77
B. Cash flow from investing activities		
Short Term Loans and Advances	(128.71)	(6.74)
Other Non Current Investments	(2.37)	-
Interest Received on Fixed Deposits	2.23	2.81
Sale of Fixed Asset (Net of Purchase of Asset)	(8.42)	157.86
Net cash flow from / (used in) investing activities	(137.28)	153.93
C. Cash flow from financing activities		
Issue Of Shares	1,252.14	477.29
Interest Paid	(63.74)	(66.92)
Change In Long Term Borrowings	(320.68)	(457.82)
Change In Short Term Borrowing	(44.32)	(2.49)
Net cash flow from / (used in) financing activities	823.41	(49.94)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(173.82)	166.76
Cash and cash equivalents at the beginning of the year	182.74	15.98
Cash and cash equivalents at the end of the year	8.91	182.74
Reconciliation of Cash and cash equivalents with the Balance Sheet:		
Cash and cash equivalents as per Balance Sheet	8.91	182.74
Cash and cash equivalents at the end of the year Comprises:		
a) Cash on hand	7.14	6.12
b) Balances with banks	1.77	176.62
	8.91	182.74

Notes referred to above form an integral part of the Financial Statements.

**For and on behalf of the Board of Directors
Falcon Technoprojects (India) Limited****Bharat Parihar
(DIN-06945020)
Managing Director****Place : Mumbai
Date : 30/05/2025**

FALCON TECHNOPROJECTS (INDIA) LIMITED

CIN: L74900MH2014PLC257888

Notes to Financial Results

1. The above standalone audited Financial Results for the Half Year and Year ended 31st March, 2025 have been reviewed by the Audit Committee and approved by the Board of Directors of Falcon Technoprojects (India) limited in their meetings held on 30th May 2025.
2. The above standalone audited Financial Results for the Half Year and Year ended 31st March, 2025 are prepared in accordance with the applicable Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with Rule 7 of the Company Accounting Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
3. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the statutory Auditors of the Company for the Half Year and Year ended March 31, 2025.
4. The comparative standalone figures of the Half Year and Year ended on 31st March, 2024 have been considered based on the unaudited / unreviewed figures, since the regulations as per SEBI (LODR) Regulations, 2015, as amended from time to time, were not applicable during the said period.
5. EPS for the respective periods have been calculated based on the
6. weighted average number of shares outstanding for the said period.
7. The company is operating in a single segment. Hence, the above financial results are based on single segment only.

FALCON TECHNOPROJECTS (INDIA) LIMITED

CIN: L74900MH2014PLC257888

8. The management is in process of identifying parties which are covered under MSME, The amount relating to MSME are disclosed to the extent identified.

9. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

**For and on behalf of the Board of Directors
Falcon Technoprojects (India) Limited**

**Bharat Parihar
(DIN-06945020)
Managing Director**



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ANNEXURE A

DECLARATION

I, Ms. Charukeshi Ashwinkumar Sanghvi, Chief Financial Officer of **Falcon Technoprojects India Limited** (CIN: L74900MH2014PLC257888) having Registered office at Unit No 17/18, 1st Floor Keshav Building, Vasudev Sky High Complex, Beverly Park, Mira Road East, Maharashtra, India, 401107 declare that, the Statutory Auditors of the company, M/s NGST & Associates (FRN: 135159W) have issued an Audit Report with unmodified opinion on the Annual Audited Financial Results of the Company for year ended on March 31, 2025.

This declaration is given in compliance to Regulation 33(3)(d) of SEBI (Listing obligation and Disclosure Requirement) Regulation, 2015 as amended.

Request you to kindly take this declaration on your records.

Thanking You,

For Falcon Technoprojects India Limited


Charukeshi Ashwinkumar Sanghvi
Chief Financial Officer

