



FALCON TECHNOPROJECTS INDIA LIMITED
MEP CONSULTANT & CONTRACTORS
All Project Solutions Under One Roof

Corp. Off.: Unit No. 16 / 17 / 18, 1st Floor, 'Keshav', Vasudev Sky High, Kanakiya Road, Beverly Park, Mira Road (East),
Dist. Thane - 401 107, Maharashtra, INDIA. • CIN No.: L74900MH2014PLC257888 • GSTIN 27AACCF4485D1Z0
Tel.: +91 90293 97020 • E-mail: mep@falconprojects.in / falcontechnoprojects@gmail.com

To,

Date: 14th November, 2024

The Listing Department,

National Stock Exchange of India Limited,

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051.

Maharashtra, India.

Symbol: FALCONTECH

SUB: Outcome of the Board Meeting in accordance with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations").

Dear Sir/Madam,

With reference to the captioned subject, we wish to inform you that:

Pursuant to Regulation 30 and Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), we hereby inform you that the Board of Directors at its Meeting held on Thursday, 14th day of November 2024, has considered and approved following Agenda:

1. Considered and approved the Un-audited Standalone Financial Results of the Company for the half year ended September 30th, 2024, as recommended by Audit Committee.
2. Considered and approved the change of the Company's corporate office address, as proposed.

The Board Meeting commenced at 04:00 PM and concluded at 04:30 PM.

You are requested to kindly take the above information on record.



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Thanking You,

Yours Sincerely,

For M/s Falcon Technoprojects India Limited




Mr. Bharat Shreekishan Parihar

Managing Director

DIN: 06945020

Place: Mumbai

Encl:

1. Limited Review Report on the aforesaid results by M/s. JPMK and Company, Chartered Accountants, and the Statutory Auditors of the Company.
2. Unaudited Financial Results.
3. Certificate for Non-applicability of disclosure pursuant to Related Party Transactions.



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Independent Auditors Review Report to the Board of Directors of
FALCON TECHNOPROJECTS (INDIA) LIMITED

We have reviewed the accompanying statement of unaudited financial results of FALCON TECHNOPROJECTS (INDIA) LIMITED for the Half Year ended 30th September 2024 and year to date from April 1, 2024 to September 30, 2024 (The Statement) attached herewith being submitted by the company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, as amended (The Listing Regulations) for disclosures regarding Public Shareholding & Promoter Group Shareholding & have not been audited by us this statement is the responsibility of the Company's Management and has been approved by the Board of Directors.

This statement, which is the responsibility of the company's management & approved by the company's board of directors, has been prepared in accordance with the recognition & measurement principles laid down in Accounting Standard 25, Interim Financial Reporting as prescribed under section 133 of the companies act 2013 as amended, read with relevant rules issued thereunder & other accounting principles generally accepted in India.

Our responsibility is to express a conclusion on the statement based on our review.

We conducted our limited review of the statements in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information performed by the independent auditor of the entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.

MUMBAI | AHMEDABAD

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Western Express Highway, Dahisar (East),
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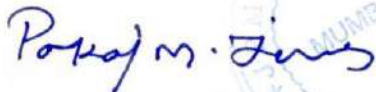




A review of interim financial information consist of making inquiries, primarily of persons responsible for financial & accounting matters, & applying analytical & other review procedures. A review is substantially less in scope than an audit conducted in accordance with standards on auditing & consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit, accordingly we do not express an audit opinion.

Based on our limited review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement prepared in accordance with the recognition and measurement principles laid down in aforesaid Accounting Standards (AS) specified under section 133 of the companies act 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the listing regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

For **JPMK and Company**
Chartered Accountant
FRN: 124193W



CA Pankaj M Jain

Partner

M No: 155845

UDIN: 24155845BKCFVM8270

Date: 14-11-2024

Place: Mumbai



MUMBAI


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FALCON TECHNOPROJECTS (INDIA) LIMITED

CIN: U74900MH2014PLC257888

UNAUDITED BALANCE SHEET AS AT 30TH SEPTEMBER, 2024

(Rs. in Lakhs)

PARTICULARS	AS AT 30/09/2024	AS AT 31/03/2024
<u>I. EQUITY AND LIABILITIES</u>		
1) Shareholder's Fund		
a) Share Capital	535.68	386.88
b) Reserve and Surplus	1,698.70	513.84
2) Non-current liabilities		
a) Long-term borrowings	160.86	342.11
b) Long-term Provision	15.68	14.69
3) Current liabilities		
a) Short Term Borrowings	470.39	427.62
b) Trade Payable	274.05	212.75
c) Other Current Liabilities	27.80	164.92
d) Short Term Provision	65.91	41.92
Total	3,249.07	2,104.73
<u>II. ASSETS</u>		
1) Non-current assets		
a) Property, plant and equipment and Intangible assets	208.32	201.68
b) Non-current investments	40.74	36.33
c) Deferred Tax Assets (net)	7.64	7.51
2) Current assets		
a) Inventories	1,739.85	1,238.55
b) Trade receivables	1,109.67	437.30
c) Cash and cash equivalents	4.02	89.52
d) Short-term loans and advances	76.22	28.82
e) Other current assets	62.61	65.03
Total	3,249.07	2,104.73
Corporate information		
Significant accounting policies		
Notes referred to above form an integral part of the Financial Statements.		
<div>Place : Mumbai Date : 14/11/2024</div> <div>For and on behalf of the Board of Directors Falcon Technoprojects (India) Limited Bharat Parihar (DIN-06945020) Managing Director</div> <div></div>		

FALCON TECHNOPROJECTS (INDIA) LIMITED
CIN: U74900MH2014PLC257888
CASH FLOW STATEMENT FOR THE HALF YEAR ENDED 30 SEPTEMBER, 2024

Particulars	Year Ended 30th Sept, 2024	Year Ended 31st March, 2024
A. Cash Flow from Operating Activities		
Net profit before tax and extraordinary items	105.11	130.20
Adjustments for:		
Depreciation and amortisation expense	1.32	1.76
Loss on sale of asset	-	23.79
Other Provision	1.31	2.61
Deffered Tax Income	(0.13)	(0.26)
Interest and other income on investments	(1.04)	(2.81)
Interest expenses	32.25	66.92
Operating profit / (loss) before working capital changes	138.82	222.21
Changes in working capital:		
Adjustments for (increase) / decrease in operating assets:		
Trade payable	61.30	(194.35)
Other Current Liabilities	(137.12)	(10.87)
Provision	23.67	6.51
Trade Receivables	(763.57)	179.27
Inventories	(501.30)	(75.80)
Other Current Assets	0.39	(12.88)
Cash flow from / (used in) operating activities	(1,177.81)	114.09
Less: Tax Impact	(23.59)	(43.43)
Net cash flow from / (used in) operating activities	(1,201.41)	70.66
B. Cash flow from investing activities		
Short Term Loans and Advances	(47.40)	(13.57)
Other Non Current Investments	(4.41)	(1.07)
Interest Received on Fixed Deposits	1.04	2.81
Sale of Fixed Asset (Net of Purchase of Asset)	(7.96)	157.86
Net cash flow from / (used in) investing activities	(58.73)	146.04
C. Cash flow from financing activities		
Issue Of Shares	1,252.14	477.29
Interest Paid	(32.25)	(66.92)
Change In Long Term Borrowings	(181.25)	(457.82)
Change In Short Term Borrowing	42.77	(2.49)
Net cash flow from / (used in) financing activities	1,081.42	(49.94)
Net increase / (decrease) in Cash and cash equivalents (A+B+C)	(178.72)	166.76
Cash and cash equivalents at the beginning of the year	182.74	15.98
Cash and cash equivalents at the end of the year	4.02	182.74
Reconciliation of Cash and cash equivalents with the Balance Sheet		
Cash and cash equivalents as per Balance Sheet	4.02	182.74
Cash and cash equivalents at the end of the year Comprises:		
a) Cash on hand	3.87	6.12
b) Balances with banks	0.15	176.62
	4.02	182.74

Notes referred to above form an integral part of the Financial Statements.

Place : Mumbai
Date : 14/11/2024

For and on behalf of the Board of Directors
Falcon Technoprojects (India) Limited

Bharat Parihar
(DIN-06945020)
Managing Director



FALCON TECHNOPROJECTS (INDIA) LIMITED

CIN: U74900MH2014PLC257888

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2024

(Rs. in Lakhs Except for EPS)

PARTICULARS	Half Year Ended			Year Ended
	30/09/2024	31/03/2024	30/09/2023	31/03/2024
	Unaudited	Audited	Audited	Audited
INCOME:				
Revenue from Operation	1263.41	569.61	574.71	1,144.32
Other income	1.04	2.30	0.51	2.81
Total Income	1264.45	571.92	575.22	1,147.14
EXPENSES:				
Cost of Material Consumed / Services Rendered	1048.71	374.26	363.84	738.10
Employee Benefits Expenses	62.58	79.58	75.83	155.40
Financial Costs	32.25	41.48	25.44	66.92
Depreciation and amortisation cost	1.32	0.96	0.80	1.76
Other Expenses	14.48	14.56	14.44	29.00
Total Expenses	1159.34	510.84	480.34	991.18
Profit (Loss) before taxation, exceptional and prior period item	105.11	61.08	94.88	155.96
Exceptional and Prior Period Item				
Loss on sale of asset	-	-	23.79	23.79
Interest on Loan Prior Period	-	-	1.98	1.98
Profit (Loss) before taxation	105.11	61.08	69.12	130.20
Less : Provision for taxation				
- Current Tax	23.72	7.11	33.26	40.37
- Deffered Tax	(0.13)	(0.26)		(0.26)
- Short / Excess Provision of Previous Years		-	3.32	3.32
Profit/(Loss) for the period	81.52	54.23	32.53	86.77
Earning per equity share				
Face value per equity shares Rs.10/- fully paid up				
- Basic & Diluted	1.52	1.82	0.97	2.92

Notes referred to above form an integral part of the Financial Statements.

Place : Mumbai
Date : 14/11/2024

For and on behalf of the Board of Directors
Falcon Technoprojects (India) Limited

Bharat Parihar
(DIN-06945020)
Managing Director



FALCON TECHNOPROJECTS (INDIA) LIMITEDCIN:

U74900MH2014PLC257888

Notes to Financial Results

1. The above standalone unaudited Financial Results for the Half Year ended 30th September, 2024 have been reviewed by the Audit Committee and approved by the Board of Directors of Falcon Technoprojects (India) limited in their meetings held on November 14, 2024.
2. The above standalone unaudited Financial Results for the Half Year ended 30th September, 2024 are prepared in accordance with the applicable Accounting Standard prescribed under section 133 of the Companies Act, 2013 read with Rule 7 of the Company Accounting Rules, 2014 as amended and other recognized accounting practices and policies, as applicable.
3. In accordance with Regulation 33 of the SEBI (LODR) Regulations 2015, the above standalone results have been reviewed by the statutory Auditors of the Company for the half year ended September 30, 2024.
4. The comparative standalone figures of the Half Year ended on 30th September, 2023 have been considered based on the unaudited / unreviewed figures, since the regulations as per SEBI (LODR) Regulations, 2015, as amended from time to time, were not applicable during the said period.
5. EPS for the respective periods have been calculated based on the weighted average number of shares outstanding for the said period.
6. The company is operating in a single segment. Hence, the above financial results are based on single segment only.
7. The management is in process of identifying parties which are covered under MSME, The amount relating to MSME are disclosed to the extent identified.


FALCON TECHNOPROJECTS (INDIA) LIMITEDCIN:**U74900MH2014PLC257888**

8. The company has raised Rs. 1368.96 Lakhs through issue of Equity Shares of Face value Rs.10/- per share at a premium of Rs. 82/- Per Share through initial public offer (IPO), The shares of the company got listed on NSE emerge platform as on 26/06/2024.
9. The Proceeds of IPO have been utilized till September 30, 2024 as per below mentioned table.

Object of the Issue	Amount Allocated for the Object	Amount Utilized
Public Issue Expenses	61.58	61.58
Working Capital Requirement	1026.72	1026.72
General Corporate Purpose	280.66	280.66
Total	1368.96	1368.96

10. The figures of the previous period have been re-grouped or rearranged, wherever considered necessary.

**For and on behalf of the Board of Directors
Falcon Technoprojects (India) Limited**


**Bharat Parihar
(DIN-06945020)
Managing Director**





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Date: 14th November, 2024

To,

The Listing Department,

National Stock Exchange of India Limited,

Exchange Plaza, 5th Floor, Plot No. C/1,

G Block, Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051.

Maharashtra, India.

Symbol: FALCONTECH

SUB: Certificate of non-applicability of disclosure pursuant to Related Party Transactions.

Dear Sir / Madam,

As per regulation 15 of SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 the compliance with the corporate governance provisions as specified in regulations 17, 17A, 18, 19, 20, 21, 22, 23, 24, 24A, 25, 26, 27 and clauses (b) to (i) and (t) of sub-regulation (2) of regulation 46 and Para C, D and E of Schedule V shall not apply, in respect of

1. Listed entity having paid up equity share capital not exceeding rupees ten crore and net worth not exceeding rupees twenty-five crore, as on the last day of the previous financial year.
2. Listed entity which has listed its specified securities on the SME Exchange.

The company, M/s Falcon Technoprojects India Limited has listed its specified securities on SME Exchange. As the company falls under the ambit of the aforesaid exemption, Compliance with respect to the Reporting of Related Party Transaction as per Regulation 23(9) of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 is not applicable to the company.

Therefore, the company is not required to submit the Related Party Transaction disclosure under the above stated regulation.



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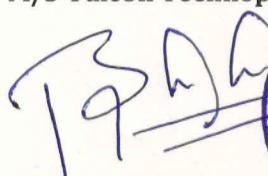

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Thanking You,

Yours Sincerely

For M/s Falcon Technoprojects India Limited

Mr. Bharat Shreekishan Parthiv

Managing Director

DIN: 06945020

Place: Mumbai



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